



(641) 755-2799

Kristen Crouthamel, AIF® – Financial Advisor

kristen@investgcsb.com



Newsletter May 2022

Moving on Up!

Exciting things are happening at GCSB Investment Center! Our small but mighty team of two has moved to the upper level in the Guthrie Center office. The team now has a dedicated area on the upper level with private offices and a quieter space to discuss your investment strategies. Stop in sometime to see our new space! For those who visit with us in the Panorama branch, we still have the same dedicated space in that office as well.

The team looks a little different as well. Vicki Gubser has decided to retire (again!) and this time she means it. Vicki has been a valued team member for two years with GCSB Investment Center and five years with Guthrie County State Bank's Heritage Club. We wish Vicki well!

We are pleased to announce we've hired a new Client Services Coordinator, Casey Jones.



Have you taken your client survey?

In March, we sent a survey to our clients. The survey is still open. For those of you who have not taken it, we encourage you to do so.

At GCSB Investment Center, we appreciate that you have placed your trust in us, and we want to get to know you better. By learning more about you – your favorite hobbies, interests and preferences – we can better partner with you and create a more personal client/advisor experience. In addition, the information will be useful to our team to plan future client events. Please [click here](#) to take the survey it will take less than five minutes.

Please note, if you are a household where both partners have investment accounts and/or have done a financial plan with us, we ask that you each take the survey



SAVE THE DATE! CLIENT APPRECIATION Brunch on the Beach

Saturday, July 9, 2022 (11am to 1pm)

Join us in celebrating our 20 year anniversary for a "Brunch on the Beach" event at Boulder Beach, Lake Panorama. We have planned some fun in the sun for that day, including prize giveaways, so be sure to mark your calendars! A separate invitation with more details will be sent in June to clients, and an RSVP will be required.



Investing In Our Community

In April, Kristen and fellow Guthrie Center Chamber of Commerce member Melissa Borgeson (The New Homestead) delivered care packages to over 200 healthcare workers in Guthrie Center as a thank you from the Chamber for all their hard work and dedication during the ongoing pandemic.



In February, she and fellow Guthrie Center Lions members screened 21 students for the annual Iowa Kidsight eye screening program at Guthrie Center elementary school, which helps to detect early eyesight issues in children.

In Case You Missed It

New articles are published regularly on our website, www.investgcsb.com. Here's what we've posted most recently:

- [Managing an Inheritance](#)
- [Your Emergency Fund: How Much Is Enough?](#)
- [RMD's Getting A Small Reprieve](#)
- [A Bucket Plan to Go with Your Bucket List](#)
- [2022 Contribution Limits](#)
- [College Funding Choices](#)
- [How U.S Savings Bonds Work](#)

To receive our Quarterly Newsletters and/or brief Monthly Economic Updates directly to your email inbox, visit www.investgcsb.com and sign up on the home page in the bottom left-hand corner for the publications you would like. It's that easy!

Connect with us on Social Media also!

Look up "GCSB Investment Center" on Facebook, LinkedIn or Twitter.



Kristen Crouthamel may be reached at (641) 755-2799 or kristen@investgcsb.com
www.investgcsb.com

Securities offered through Registered Representatives of Cambridge Investment Research, Inc., a broker-dealer, member [FINRA/SIPC](#). Advisory services offered through Cambridge Investment Research Advisors, Inc., a Registered Investment Adviser. GCSB Investment Center and Cambridge are not affiliated. Non-deposit investment products are not FDIC insured, not bank guaranteed, and may lose value. Kristen Crouthamel is licensed in AZ, FL, IA, KS, LA, MI, NE, NV, OH, OR, TX, and WA.